

Bank of Shanghai (Hong Kong) Limited
Regulatory Capital Instruments
As at 30 June 2016

Main Features

| | | | | |
|----|---|--------------------------------------|--------------------------------------|--------------------------------------|
| 1 | Issuer | Bank of Shanghai (Hong Kong) Limited | Bank of Shanghai (Hong Kong) Limited | Bank of Shanghai (Hong Kong) Limited |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | NA | NA | NA |
| 3 | Governing law(s) of the instrument | Hong Kong | Hong Kong | Hong Kong |
| | <i>Regulatory treatment</i> | | | |
| 4 | Transitional Basel III rules [§] | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 |
| 5 | Post-transitional Basel III rules [†] | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 |
| 6 | Eligible at solo [¶] /group/group & solo | Solo | Solo | Solo |
| 7 | Instrument type (types to be specified by each jurisdiction) | Ordinary shares | Ordinary shares | Ordinary shares |
| 8 | Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) | HK\$200 million | HK\$1,800 million | HK\$400 million |
| 9 | Par value of instrument | HK\$10 each | RMB10 each | HK\$10 each |
| 10 | Accounting classification | Shareholders' equity | Shareholders' equity | Shareholders' equity |
| 11 | Original date of issuance | 2/12/1974 | 1/3/2014 | 30/6/2016 |
| 12 | Perpetual or dated | Perpetual | Perpetual | Perpetual |
| 13 | Original maturity date | No maturity | No maturity | No maturity |
| 14 | Issuer call subject to prior supervisory approval | No | No | No |
| 15 | Optional call date, contingent call dates and redemption amount | Not applicable | Not applicable | Not applicable |
| 16 | Subsequent call dates, if applicable | Not applicable | Not applicable | Not applicable |
| | <i>Coupons / dividends</i> | | | |
| 17 | Fixed or floating dividend/coupon | Floating | Floating | Floating |
| 18 | Coupon rate and any related index | Not applicable | Not applicable | Not applicable |
| 19 | Existence of a dividend stopper | No | No | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Fully discretionary | Fully discretionary | Fully discretionary |
| 21 | Existence of step up or other incentive to redeem | No | No | No |
| 22 | Noncumulative or cumulative | Noncumulative | Noncumulative | Noncumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | Not applicable | Not applicable | Not applicable |
| 25 | If convertible, fully or partially | Not applicable | Not applicable | Not applicable |
| 26 | If convertible, conversion rate | Not applicable | Not applicable | Not applicable |
| 27 | If convertible, mandatory or optional conversion | Not applicable | Not applicable | Not applicable |
| 28 | If convertible, specify instrument type convertible into | Not applicable | Not applicable | Not applicable |
| 29 | If convertible, specify issuer of instrument it converts into | Not applicable | Not applicable | Not applicable |
| 30 | Write-down feature | No | No | No |
| 31 | If write-down, write-down trigger(s) | Not applicable | Not applicable | Not applicable |
| 32 | If write-down, full or partial | Not applicable | Not applicable | Not applicable |
| 33 | If write-down, permanent or temporary | Not applicable | Not applicable | Not applicable |
| 34 | If temporary write-down, description of write-up mechanism | Not applicable | Not applicable | Not applicable |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Not applicable | Not applicable | Not applicable |
| 36 | Non-compliant transitioned features | No | No | No |
| 37 | If yes, specify non-compliant features | Not applicable | Not applicable | Not applicable |

Footnote:

[§] Regulatory treatment of capital instruments subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules

[†] Regulatory treatment of capital instruments not subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules

[¶] Include solo-consolidated